

Sale of Home

Name:	SSN:
Enter the date you purchased the home	
Enter the date you sold the home	
Enter the purchase price of your old home	
Seller-paid points for old home if bought after 1990	
Enter the selling price of the old home	
Enter any expenses from the sale of the old home	
Settlement fees or closing costs for old home.	
Abstract and recording fees	
Legal fees	
Surveys	
Title insurance	
Transfer or stamp taxes	
Amounts the seller owed that you agreed to pay	
Other fees or closing cost	
Cost of capital improvements to old home	
Special tax assessments paid on old home for local improvements, such as streets	
Other increases to basis:	
Describe:	
If home was used for business, enter any depreciation claimed	
Other decreases to basis:	
Describe:	
Information on time lived in the home sold	You Spouse
Enter the date that you first used the property as a main home	
Enter the date that you first owned the property as a main home	
Have you excluded gain from the sale of another home during the 2-year period ending on the date of this sale?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> No
If YES, answer the following: Enter date of most recent sale of another home on which you excluded the gain	
Check the box below that applies to you if the home sold and the First Time Homebuyer Credit (Form 5405) was taken on this home.	
<input type="checkbox"/>	I sold the home to an unrelated person and had a gain on the sale
<input type="checkbox"/>	I sold the home to an unrelated person and did not have a gain on the sale
<input type="checkbox"/>	I sold the home to a related person
<input type="checkbox"/>	I converted the home to a rental or business or I still own the home but it is no longer my main home
<input type="checkbox"/>	I transferred the home to spouse (or ex-spouse as part of my divorce settlement) Ex-spouse's Name _____
<input type="checkbox"/>	My home was destroyed, condemned, or disposed of under threat of condemnation and I acquired or plan to acquire a new home within 2 years
<input type="checkbox"/>	My home was destroyed, condemned, or disposed of under threat of condemnation and I do not plan to acquire a new home within 2 years
<input type="checkbox"/>	The taxpayer who claimed the credit died in 2010.
Amount of First-Time Homebuyer Credit taken	
Please bring the contract for the sale of the home to your appointment.	